

MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."
Warren Buffett

Wednesday, April 22, 2026

Equity Update				Global Indices		
				21-Apr		
		Chg	Chg%			
ASPI	▲	55.45	0.25%	22,625	Dow Jones ▼ 49,365	
S&P SL 20 Index	▼	-0.33	-0.01%	6,222	Euro Stoxx 50 ▼ 5,930	
Total Turnover (LKR)	▼			3,564,729,760	FTSE 100 ▼ 10,498	
Market Capitalization (LKR)	▲			8,164,468,527,468	Nikkei 225 ▲ 59,349	
PER (x)				11.6	Hang Seng ▲ 26,487	
PBV (x)				1.4	Frontier Markets	
DY (%)				2.8	VN index ▼ 1,833	
					KSE-100 ▲ 173,492	
					DSEX ▲ 5,257	

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				21-Apr	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 312.9	320.4	Gold (USD/t.oz)	▼ 4,767
GBP		£ 421.7	434.5	Gold (LKR/t.oz)	▲ 1,521,410
EUR		€ 367.1	378.8	Brent Crude Oil (USD/Bbl)	▲ 98
JPY		¥ 2.0	2.0	Copper (USD/Lbs)	▼ 608
CNY		¥ 44.9	47.6	Cotton (USD/Lbs)	▲ 81
INR		₹ 3.4	3.5	Aluminium (USD/MT)	▼ 3,558
				Palm Oil 3M forward (MYR/l)	▲ 4,603

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: February 2026 = 1.60%	CCPI YoY Change: March 2026 = 2.20%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

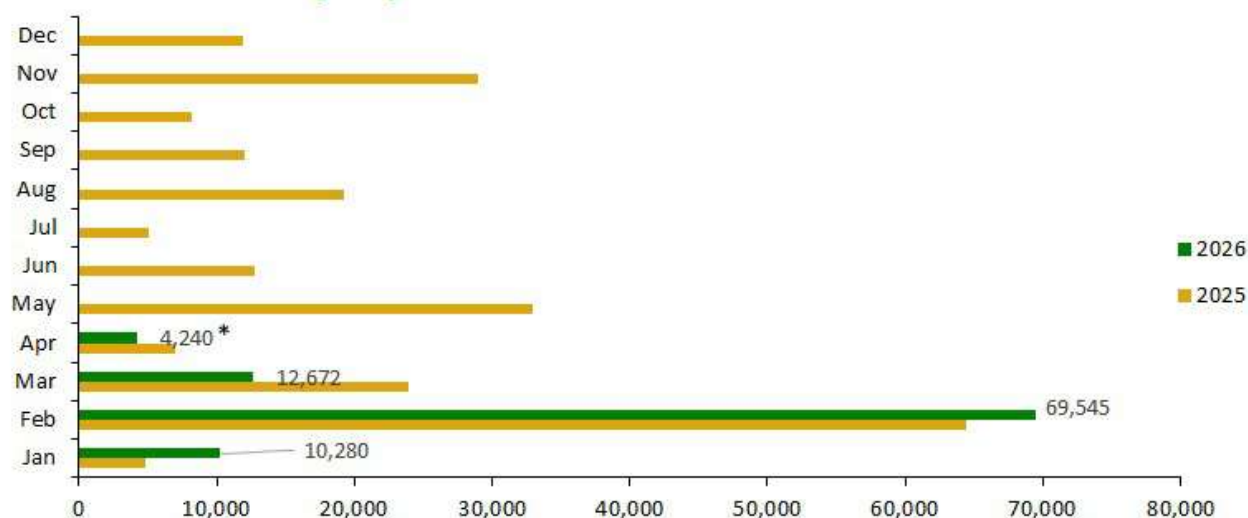


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
OSEA(N)	LKR 1.75	First & Final	30-Apr	4-May	14-May
SLTL (N)	LKR 0.75	First & Final	30-Apr	23-Jun	10-Jul
CINS (N)	LKR 51.00	Final	20-May	21-May	26-May
CINS (X)	LKR 51.00	Final	20-May	21-May	26-May
CTC(N)	LKR 17.54	Final	27-May	29-May	16-Jun
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 80,456 Mn as dividends from January - April* 2026



*Until April 21, 2026